

UDSMR® User Group

Wednesday, August 6

© 2025 Netsmart Technologies, Inc. All trademarks contained herein are owned by Netsmart Technologies, Inc.



Welcome to Netsmart and Overland Park!

© 2025 Netsmart Technologies, Inc.

2



Housekeeping

- Breaks and lunch are built into the agenda
 - Please stay seated in the auditorium and remain silent for our presenters today
- Remember to silence your phones and devices to avoid distraction during sessions
- Restrooms are located straight down the hall, past the lobby
- Water and soda are available in the refrigerator in the side room
- If there is time, we will have Q&A after each session. Microphones are located on the tables throughout the auditorium. If there isn't time, we'll try to take questions at the end of each day or forward your questions to the most appropriate person at the end of the day.

Networking Reception

Following the sessions on Wednesday afternoon, join us for our “Back in the Groove” retro reception to celebrate being back in person. Unwind after a long conference day with food, drinks and great company! This is a great time to catch up with peers, speakers, and Netsmart staff!

- Wednesday, August 6 | 4:30–6:30 pm
- A shuttle will be available to take attendees back to the hotel after the reception



User Group Agenda: Wednesday, August 6, 2025

- **7:30–8:30 a.m.** Attendee check-in & breakfast
- **8:30–8:45 a.m.** Welcome and overview
- **8:45–9:30 a.m.** Roadmap to Achieving Clinical Operational Excellence
- **9:30–10:15 a.m.** CMS TEAM: A True Team Sport
- **10:15–10:30 a.m.** Break
- **10:30–11:15 a.m.** Important Updates Regarding the IRF Quality Reporting Program
- **11:15 a.m.–12:00 p.m.** Bridging the Gap: Optimizing Payer Relationships for Improving Access & Outcomes



User Group Agenda: Wednesday, August 6, 2025

- **12:00–1:00 p.m.** Lunch
- **1:00–1:45 p.m.** Standard Interdisciplinary Processes Lead to Superior Patient Outcomes
- **1:45–2:30 p.m.** Live virtual panel on Review Choice Demonstration
- **2:30–2:45 p.m.** Break
- **2:45–3:30 p.m.** From Chaos to Clarity: Making Hospital Ops Make Sense
- **3:30–4:15 p.m.** Trends from the UDS-PRO® Database and Proposed/Final Rule Overview
- **4:15–4:30 p.m.** Afternoon Wrap-Up
- **4:30–6:30 p.m.** Networking Reception



Today's Speakers



Alicia Ancarrow

HCA



Shannon Tucker

HCA



Barbara Mohr

EnduraCare



Mary Ellen DeBardeleben

Encompass



Elisabeth Plush

Encompass



Kara Simpson

Ernest Health



Hailey DeGuzman

Ernest Health



David Griffith

Ernest Health

© 2025 Netsmart Technologies, Inc.

7



Today's Speakers



Tom Bobroski

Lifepoint Health



Trevor Storms

Lifepoint Health



Jennifer Dowell

Palmetto GPA



Caitlin Hutchison

Palmetto GPA



Cassie Mills

Palmetto GPA



Madeline Collins

Palmetto GPA



Phabian Bennett

Palmetto GPA

Novitas Solutions, Inc.

© 2025 Netsmart Technologies, Inc.

8



Your Netsmart Speakers



Marjorie Mantione

McBee



Stephanie Stockton

Analytical Services Group

Did You Know?

- We released the new Discharge Function Score Report in May 2025
- In less than two weeks, the report was **generated 640 times** across **224 unique facilities**
- As of July 31, the report was **generated 2,055 times** across **451 unique facilities**
- Our ASG team helped CMS recognize three errors in risk-adjustment calculations that affected iQIES reports, and CMS sent a notice at the end of July that three reports were corrected

Sort By:	Facility # Cases	Direction:	Descending	View Report
Expand all RSCs:	No			
1	2	3	4	5
Facility: M919 - UDS PRIOR Discharge Function Score Report: Last 12 Months (06/19/2024 - 06/18/2025)				
Date Type:	Discharge	Primary Payer:	Medicare Fee For Service	Include Medicare Advantage: Yes
			Include Secondary Medicare:	Yes
Total Cases	Facility	Region	Nation	
	1,496	36,375	476,333	
Discharge Function Score	Facility	Region	Nation	
Cases Included in Measure	1,118	50,891	412,350	
Cases Excluded from Measure	128	7,514	57,863	
Facility Observed Average	52.55	52.08	52.28	
Risk-Adjusted Expected Average	52.21	50.77	50.15	
% of Patients That Meet or Exceed Risk-Adjusted Expected Value	67.26%	66.77%	71.56%	
Cases with Imputed Values	Facility	Region	Nation	
Cases with Imputed Admission Values	549	25,209	223,445	
Cases with Imputed Discharge Values	134	5,550	45,338	

Did You Know?

Assessment Type	Count
Preadmission	1,012,396
Admission	13,915,585
Interim	1,049,731
Discharge	13,915,585
Follow-up	1,342,406
Total	31,235,703

- The UDS-PROi® software includes 947 facilities ... and this number is growing!
 - This is over 80% of the entire IRF market in the country!
 - There are 316 freestanding and 631 hospital-based units
 - Includes over 49 regional healthcare systems and national corporations
 - We have over 8,000 active users on the UDSPRO Central™ website
- All of this helps make our benchmark database the most robust in the industry, with over 31 million total assessments!